

Nifty50

Closing price	R1	R2	S1	S2
22512.65	23200	23600	22200	21800



- **Sharp Breakdown & Trend Weakness:** Nifty has witnessed a decisive breakdown below the crucial 24,500–24,000 support zone on the daily chart, confirming continuation of the downtrend. The index is trading well below its key moving averages, indicating strong bearish sentiment and persistent selling pressure.
- **Momentum Deeply Oversold:** RSI has slipped into the oversold region near 25–30, reflecting strong negative momentum. While a short-term relief bounce may occur, the overall structure remains weak.
- **Key Levels:** Immediate resistance is placed near 23,200–23,600, while on the downside 22,200 acts as the next support; further weakness could drag the index towards 21,800.

Bank Nifty

Closing price	R1	R2	S1	S2
51437.75	52000	5300	49800	49000



- **Major Breakdown:** Bank Nifty has witnessed a sharp breakdown below the crucial 52,000–51,500 support zone, along with a breach of the rising trend line. This confirms a shift from an uptrend to a strong corrective phase with aggressive selling pressure.
- **Momentum Weakness:** RSI has slipped deep into the oversold territory near 25–30, indicating strong bearish momentum. While a short-term pullback is possible, the overall structure remains weak.
- **Key Levels:** Immediate resistance is placed near 52,000–53,000, while on the downside 50,500 acts as the next crucial support; a break below this could extend the fall towards 49,800.

Global Market:

Global Indices	LTP	Change	Change %
Dow Jones	46,051.24	-157.23	-0.34
S&P 500	6,581.00	74.52	1.15
Nasdaq	21,946.76	299.15	1.38
FTSE	9,894.15	-24.18	-0.24
CAC	7,726.20	60.58	0.78
DAX	22,653.86	273.67	1.21

Sentiment Gauge



SIDEWAYS TO POSITIVE

FII - DII Activities:

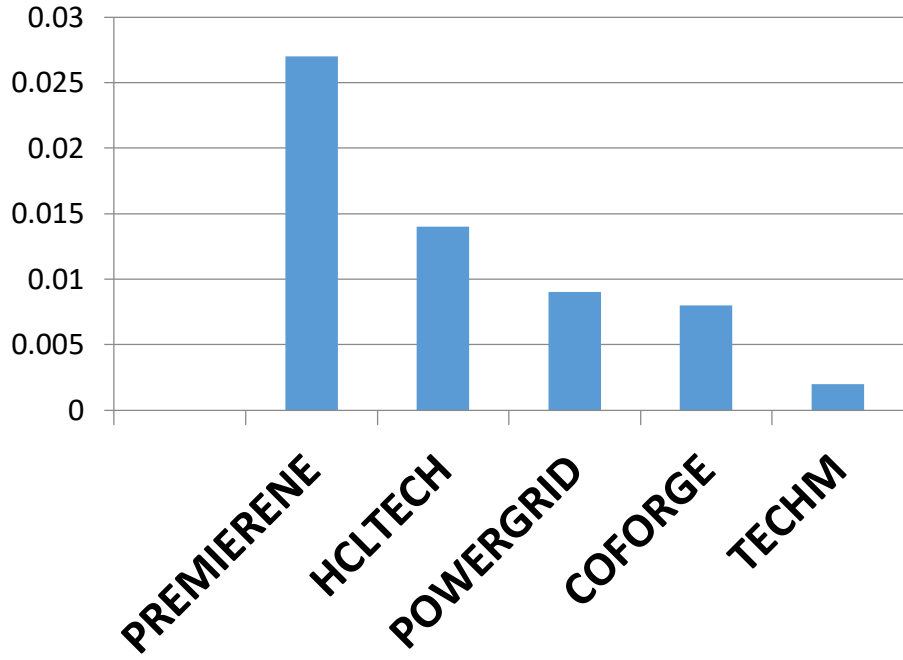
Activity	FII	DII
Cash Provisional	-10414.23	12033.97
Index Future	-1420.13	
Index Option	--631.48	-
Stock Future	-163.59	
Stock Option	-970.19	

Advance & Decline

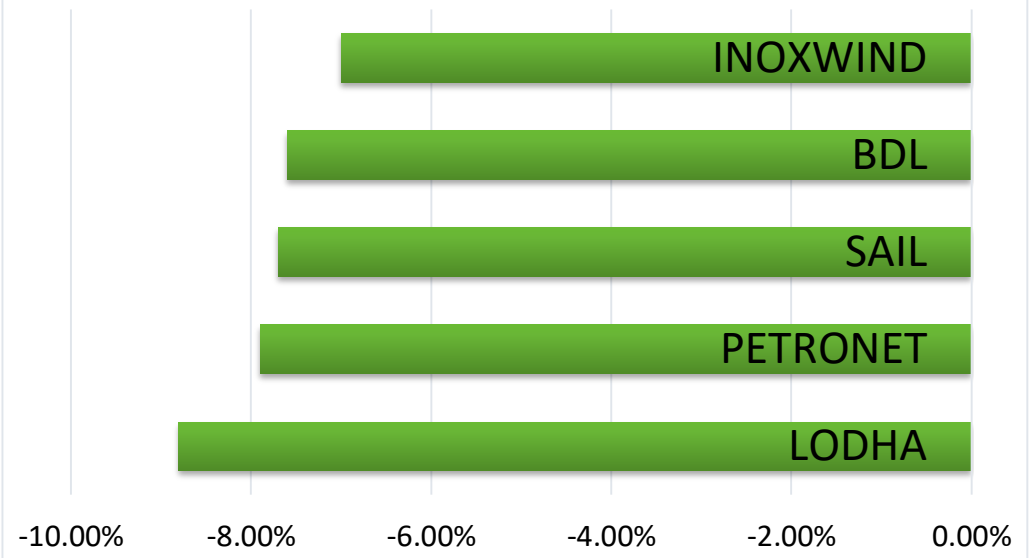
Advance	6
Decline	205
A/D Ratio	0.029
PCR	0.84

figures collected from my fno

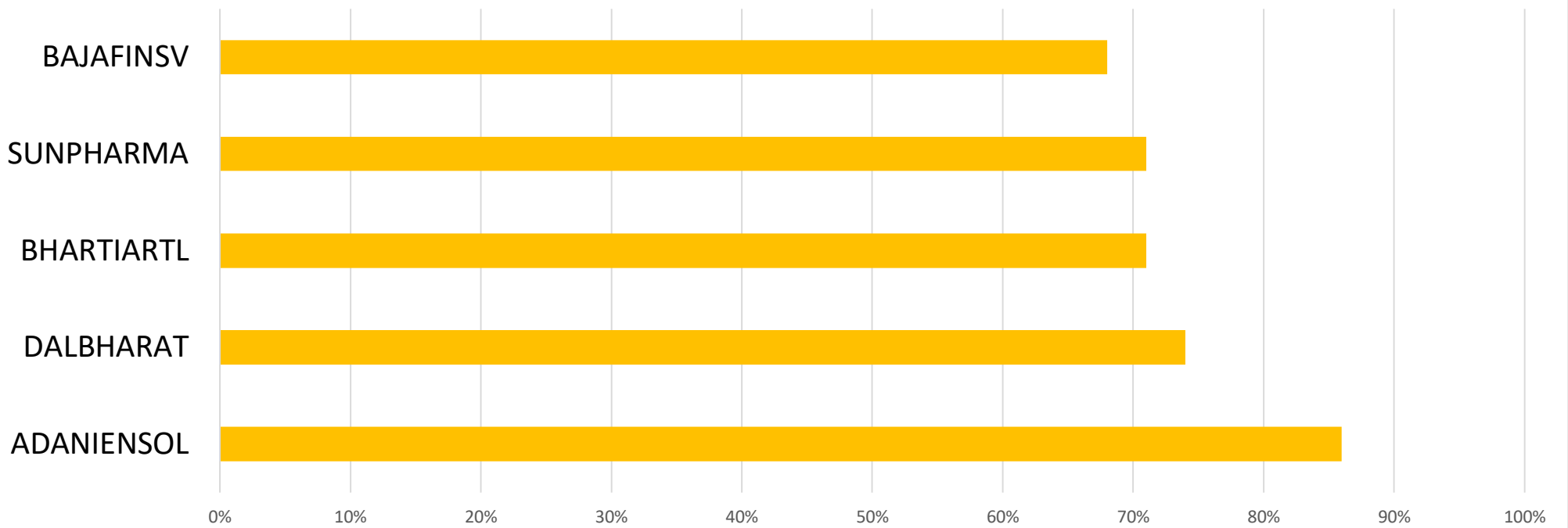
Price Up



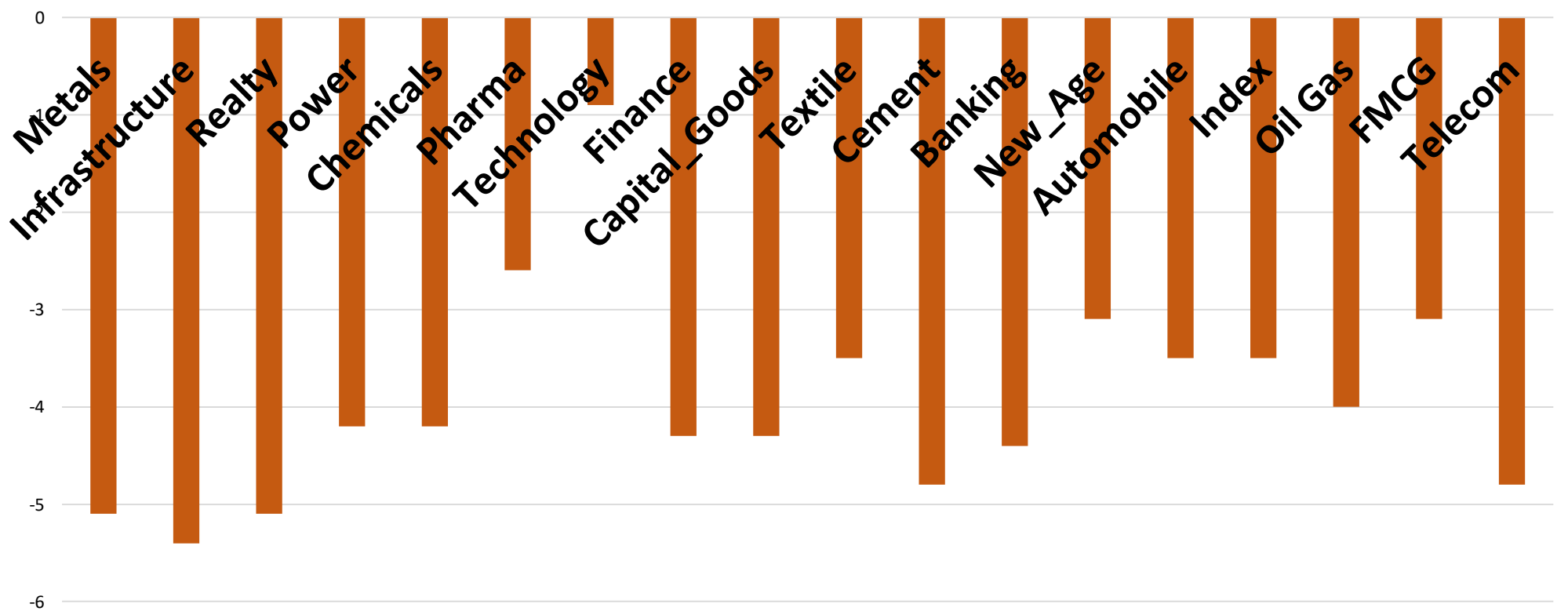
PRICE DOWN



DELIVERY HEAVY



SECTOR



Economic Calendar

Time	Event	Expected	Previous
17:00:00	RBI Market Borrowing Auctions	-	-

figures collected from investing.com

Intraday call

Stock Name	Buy In Range	SL	TGT
HCLTECH	1360	1336	1410



- HCL Technologies is showing signs of base formation after a sharp downtrend, with price stabilizing and forming a consolidation range. Momentum indicators are recovering from oversold territory, indicating potential short-term strength. A minor pickup in volume and improving RSI suggest a possible intraday bounce, favoring a cautious fresh buying opportunity.

Nifty 50 Snapshot

SYMBOL	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCBANK	742.3	-38.15	-4.89	767	792	718	693
RELIANCE	1,404.00	-10.4	-0.74	1,422	1440	1386	1368
ICICIBANK	1,225.00	-20.4	-1.64	1,242	1260	1208	1190
LT	3,341.90	-92.9	-2.7	3,440	3539	3244	3145
SBIN	1,030.10	-27.9	-2.64	1,058	1085	1002	975
ETERNAL	226.86	-5.43	-2.34	232	238	221	216
INFY	1,253.00	-2.9	-0.23	1,276	1300	1230	1206
BAJFINANCE	811.6	-18.95	-2.28	839	866	784	757
BHARTIARTL	1,803.10	-43	-2.33	1,837	1871	1769	1735
M&M	2,948.50	-117.6	-3.84	3,030	3112	2867	2785
INDIGO	3,950.00	-199.1	-4.8	4,117	4283	3783	3617
HINDALCO	839.85	-34.4	-3.93	863	887	816	793
SHRIRAMFIN	880.8	-57.8	-6.16	928	976	833	786
ITC	290.95	-9	-3	298	306	284	276
TCS	2,380.00	-10.6	-0.44	2,419	2459	2341	2301
TATASTEEL	187	-9.77	-4.97	194	200	180	174
AXISBANK	1,169.20	-34.7	-2.88	1,193	1217	1145	1121
BEL	405.2	-20.9	-4.9	420	434	391	376
POWERGRID	300	2.4	0.81	307	314	293	286
HCLTECH	1,357.10	23.4	1.75	1,395	1432	1320	1282
ULTRACEMCO	10,350.00	-584	-5.34	10,780	11210	9920	9490
MARUTI	12,309.00	-292	-2.32	12,514	12719	12104	11899
ONGC	265.4	-	-	269	273	262	258
KOTAKBANK	357.5	-9.25	-2.52	365	373	350	342
TITAN	3,842.60	-264	-6.43	4,033	4223	3653	3463
HINDUNILVR	2,050.00	-32.7	-1.57	2,091	2,133	2,009	1,967
TECHM	1,389.00	4.2	0.3	1,427	1,465	1,351	1,313
GRASIM	2,550.00	-66.3	-2.53	2,626	2,702	2,474	2,398
SUNPHARMA	1,747.10	-30	-1.69	1,773	1,799	1,721	1,695
NTPC	371.15	-9.8	-2.57	379	387	363	356
JIOFIN	225.9	-13.4	-5.6	235	244	217	208
COALINDIA	456.25	-11.9	-2.54	468	481	444	432
ADANIPORTS	1,307.00	-58.4	-4.28	1,354	1,402	1,260	1,212
ADANIENT	1,831.00	-96.1	-4.99	1,903	1,976	1,759	1,686
BAJAJFINSV	1,664.00	-46.3	-2.71	1,695	1,727	1,633	1,601
APOLLOHOSP	7,124.50	-240	-3.26	7,308	7,491	6,941	6,758
TMPV	304.7	-9.4	-2.99	311	318	298	291
BAJAJ-AUTO	8,780.00	-271	-2.99	8,978	9,177	8,582	8,383
TRENT	3,347.00	-212.6	-5.97	3,489	3,630	3,205	3,064
MAXHEALTH	953.3	-11.5	-1.19	976	998	931	908
JSWSTEEL	1,113.00	-56.6	-4.84	1,157	1,201	1,069	1,025
DRREDDY	1,248.80	-50.1	-3.86	1,287	1,325	1,210	1,172
EICHERMOT	6,683.50	-225.5	-3.26	6,839	6,995	6,528	6,372
HDFCLIFE	590.1	-33.55	-5.38	612	634	568	546
SBILIFE	1,830.00	-66.9	-3.53	1,888	1,947	1,772	1,713
WIPRO	187.6	-3.3	-1.73	190	193	185	182
ASIANPAINT	2,120.80	-74.6	-3.4	2,175	2,228	2,067	2,013
TATACONSUM	1,025.50	-24.7	-2.35	1,045	1,064	1,006	987
CIPLA	1,220.60	-35.8	-2.85	1,248	1,275	1,194	1,166
NESTLEIND	1,167.10	-26.5	-2.22	1,187	1,206	1,148	1,128
ETERNAL	340.5	-13.85	-3.91	359	378	322	303

Ms. Harshita Darak

Technical Analyst

Disclosure:

M/s. Bonanza Portfolio Ltd hereby declares that the views expressed in this report accurately reflect its viewpoint with respect to the subject companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The analysts engaged in the preparation of this report or their relatives: (a) do not have any financial interests in the subject company mentioned in this report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the report. (d) have not received any compensation for products or services other than investment banking, merchant banking, or brokerage services from the subject company in the past twelve months; (e) have not received any compensation or other benefits from the subject company or any third party in connection with this report; (f) have not served as an officer, director, or employee of the subject company; (g) are not engaged in market-making activity for the subject company; (h) are not engaged in the use of artificial intelligence. M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the SEBI (Research Analyst) Regulations, 2014. The registration number is INH100001666, and the research analysts engaged in preparing reports are qualified as per the provisions of the regulations.

Disclaimer:

This research report has been published by M/s. Bonanza Portfolio Ltd and is meant solely for the use of the recipient and is not for circulation. This document is for information purposes only, and the information, opinions, and views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that the information given is believed to be fair and correct at the time, and the opinions based thereupon are reasonable. However, due to the nature of research, it cannot be warranted or represented that it is accurate or complete, and it should not be relied upon as such. If this report is inadvertently sent or has reached any individual, it may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide to future performance. This report has been prepared on the basis of publicly available information, internally developed data, and other sources believed by Bonanza Portfolio Ltd to be reliable. This report should not be taken as the only basis for any market transaction; however, this data represents one of the supporting documents among other market risk criteria. Market participants should be aware of the risks involved in using this information as the sole source for any market-related activity.

“Investments in securities markets are subject to market risks. Read all the related documents carefully before investing.”

“Registration granted by SEBI, membership of BSE, and certification from NISM in no way guarantee the performance of the intermediary or provide any assurance of returns to investors.”

The distribution of this report in certain jurisdictions may be restricted by law, and persons in whose custody this report comes should observe any such restrictions. The disclosures of interest statements included in this analysis are provided solely to improve transparency and should not be treated as an endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza Portfolio Ltd or its directors, employees, affiliates, or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy, or reliability of such information, opinions, or views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates, or representatives of M/s. Bonanza Portfolio Ltd shall be liable. Research reports may differ between M/s. Bonanza Portfolio Ltd Research Analysts and other entities on account of differences in personal judgment and time horizons for which recommendations are made. The research entity has not been engaged in market-making activity for the subject company. The research analyst has not served as an officer, director, or employee of the subject company and has not received any compensation or benefits from the subject company or any third party in connection with this research report.

Bonanza Portfolio Ltd.

Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Goregaon (E), Mumbai – 400063 Phone: 022-68363794/708 Website: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 | MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) | PMS: INP 000000985 | AMFI: ARN -0186

Compliance Officer: Trupti Milind Khot, 022-62735507, compliance@bonanzaonline.com